

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2016

REGISTRATION NO.: 26746
 BONDS ISSUED BY: City of O'Fallon
 AMOUNT OF ISSUE: \$41,645,000.00 (Refunding and Improvement Bonds) COUNTY: St. Charles
 (Series 2016)
 DATE OF ISSUE: March 23, 2016 MONTH OF MATURITY: March
 PURPOSE OF BONDS: I. For the purpose of providing funds to refund \$4,725,000 General Obligation Refunding Bonds, Series 2005, and \$10,125,000 General Obligation Refunding Bonds, Series 2007, and pay the costs of issuing the bonds (\$12,965,000) II. For the purpose of acquiring, furnishing, and equipping a new police station that will be more centrally located within the city and provide holding cells, training and support facilities with a secure municipal courtroom (\$28,680,000)

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 5.000 % | \$ 2,180,000.00 | 03/01/2017 |
| 5.000 % | 1,190,000.00 | 03/01/2018 |
| 5.000 % | 1,295,000.00 | 03/01/2019 |
| 5.000 % | 1,360,000.00 | 03/01/2020 |
| 5.000 % | 1,475,000.00 | 03/01/2021 |
| 5.000 % | 1,550,000.00 | 03/01/2022 |
| 5.000 % | 1,670,000.00 | 03/01/2023 |
| 5.000 % | 1,760,000.00 | 03/01/2024 |
| 5.000 % | 1,895,000.00 | 03/01/2025 |
| 3.000 % | 1,970,000.00 | 03/01/2026 |
| 3.000 % | 2,075,000.00 | 03/01/2027 |
| 3.000 % | 2,140,000.00 | 03/01/2028 |
| 5.000 % | 2,270,000.00 | 03/01/2029 |
| 3.250 % | 2,365,000.00 | 03/01/2030 |
| 3.250 % | 2,490,000.00 | 03/01/2031 |
| 3.250 % | 2,570,000.00 | 03/01/2032 |
| 3.000 % | 2,700,000.00 | 03/01/2033 |
| 3.000 % | 2,780,000.00 | 03/01/2034 |
| 3.000 % | 2,910,000.00 | 03/01/2035 |
| 3.000 % | 3,000,000.00 | 03/01/2036 |

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the city (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Wells Fargo Bank, N.A., Charlotte, North Carolina
 PURCHASE PRICE: \$44,797,753.00
 INTEREST RATE: 2.7248%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$1,539,348,422.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$46,630,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in the St. Charles Journal on March 25, 2015 and April 1, 2015
 DATE OF ELECTION: I. Not applicable II. April 7, 2015
 ELECTION RESULTS: I. Not applicable II. Yes - 5,508 No - 3,663
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about March 2, 2016, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system
 NUMBER OF BIDS RECEIVED: 9